



Daily Focus

Market Overview

USA

S&P 500 ekes out slight gain with data, megacap earnings eyed. The Dow fell 114.09 points or 0.28%. The S&P 500 index rose 3.54 points or 0.06%, and the Nasdaq fell 16.81 points or 0.10%.

China

China market closed lower. The Shanghai Composite Index fell 6.65 point or 0.20% to close at 3,288. The ChiNext Index fell 12.73 points or 0.65% to close at 1,934, with a total turnover of CNY 1,060 billion.

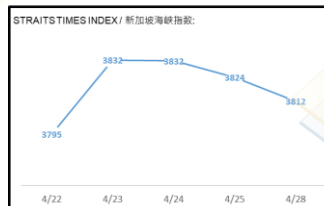
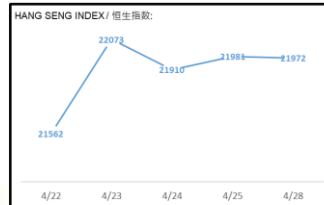
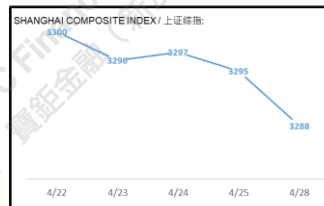
Hong Kong

The Hang Seng Index fell 8.78 points or 0.04% to close at 21,971. The Hang Seng Technology Index rose 5.98 points or 0.12% to close at 4,988 with a trading volume of HKD 169.0 billion.

Singapore

The Straits Times Index fell 11.98 points or 0.31% to close at 3,811, with a total turnover of S\$1.12 billion.

Major Market Indexes



| Market | Price | Change | Change% |
|------------------|----------|-----------|---------|
| USA | | | |
| DJIA | 40227.59 | ↑ 114.09 | 0.28% |
| Nasdaq | 17366.13 | ↓ -16.81 | -0.10% |
| S&P500 | 5528.75 | ↑ 3.54 | 0.06% |
| Europe | | | |
| FTSE100 | 8417.34 | ↑ 2.09 | 0.02% |
| CAC40 | 7573.76 | ↑ 37.50 | 0.50% |
| DAX | 22271.67 | ↑ 29.22 | 0.13% |
| STOXX600 | 523.19 | ↑ 2.74 | 0.53% |
| Asia | | | |
| Nikkei 225 | 35839.99 | ↑ 666.59 | 1.90% |
| Shanghai | 3288.42 | ↓ -6.64 | -0.20% |
| Hang Seng | 21971.96 | ↓ -8.78 | -0.04% |
| STI | 3811.80 | ↓ -11.98 | -0.31% |
| JCI | 6722.97 | ↑ 44.05 | 0.66% |
| TWSE | 20034.41 | ↑ 161.68 | 0.81% |
| Forex | | | |
| EURUSD | 1.14 | ↑ 0.0055 | 0.48% |
| GBPUSD | 1.34 | ↑ 0.0126 | 0.95% |
| USDJPY | 142.01 | ↓ -1.6600 | -1.16% |
| USDCNH | 7.28 | ↓ -0.0039 | -0.05% |
| USDHKD | 7.76 | ↓ -0.0007 | -0.01% |
| USDSGD | 1.31 | ↓ -0.0063 | -0.48% |
| USDIDR | 16856.00 | ↑ 26.00 | 0.15% |
| Commodity | | | |
| Gold | 3347.70 | ↑ 50.10 | 1.53% |
| WTI Oil | 62.05 | ↓ -0.97 | -1.54% |



The Federal Reserve Bank of Dallas announced that the Texas Manufacturing Index fell to -35.8 in April, reaching the lowest level since May 2020, indicating that industry conditions further deteriorated.



The Ministry of Finance announced that in March, the country issued 437.5 billion yuan in new bonds, including 74 billion yuan in general bonds and 363.5 billion yuan in special bonds.



The Confederation of British Industry announced that the retail sales balance rose from -41 in March to -8 in April, the highest level in six months, exceeding market expectations of -20.



Statistics Canada announced that Canada's wholesale sales fell 0.3% in March, shrinking from a 0.3% increase in February, with sales falling in five of the seven sub-sectors.

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